

## CITY OF SUNRISE GENERAL EMPLOYEES' RETIREMENT PLAN PRE-RETIREMENT DESIGNATION OF BENEFICIARY FORM

This Designation of Beneficiary Form provides the Sunrise General Employees' Retirement Plan Board of Trustees with instructions on how to distribute your pension benefits or pension contributions in the event of your death prior to retirement. **THIS FORM MAY BE UPDATED AT ANY TIME PRIOR TO YOU SUBMITTING YOUR FINAL RETIREMENT PAPERWORK. THIS FORM WILL NOT DETERMINE YOUR RETIREMENT BENEFITS.**

Upon achieving a vested interest in the Plan, I \_\_\_\_\_, a member of the Sunrise General Employees' Retirement Plan, hereby elect a retirement benefit providing the maximum survivorship benefit payable to \_\_\_\_\_, who will be deemed my joint pensioner as provided in City Code Sections 11-35 and 11-36 or any successor provision, payable in the event of my death prior to retirement. My joint pensioner's Social Security number is \_\_\_\_\_ and his/her date of birth is \_\_\_\_\_. The selection of a "joint pensioner" will only be effective until the member submits final retirement paperwork, at which time, a final form of benefit and joint pensioner (if any) will be selected. I understand that if I die prior to achieving a vested interest in the Plan, that my joint pensioner is only entitled to the return of 100% of my contributions without interest.

If my joint pensioner is not living at the time this form becomes effective, I hereby designate the following alternate beneficiary(ies) to receive a refund of my contributions without interest:

Beneficiary Name	Social Security Number	Date of Birth	Percentage

*Note:* Percentages above must add up to 100%. If a beneficiary predeceases the member, the return of contributions will be reallocated to the remaining beneficiary(ies).

SOCIAL SECURITY NUMBERS ARE REQUESTED AND MAINTAINED ON BEHALF OF ALL PLAN PARTICIPANTS, BENEFICIARIES AND RETIREES FOR DATA COLLECTION, RECONCILIATION, TRACKING, BENEFIT PROCESSING, TAX REPORTING, AND IDENTITY VERIFICATION PURPOSES. SOCIAL SECURITY NUMBERS ARE ALSO USED AS A UNIQUE NUMERIC IDENTIFIER AND MAY BE USED FOR DEATH RECORD SEARCHES FOR RETIREES.

\_\_\_\_\_  
Member's signature

\_\_\_\_\_  
Date

Sworn and subscribed to before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

My Commission Expires:

\_\_\_\_\_  
Notary Public, State of Florida